

# ACTUARIES' CLUB OF THE SOUTHWEST

## Fall Meeting Agenda

San Antonio, TX – November 11 & 12, 2004

| <u>TIME</u>                  | <u>TOPIC</u>   | <u>SPEAKER</u>   |
|------------------------------|--|--|
| <b>WEDNESDAY, 11/10/2004</b> |  |  |
| 4:30 p.m. – 6:30 p.m.        | <b>REINSURER RECEPTION</b>   |  |
| <b>THURSDAY, 11/11/2004</b>  |  |  |
| 7:00 a.m. – 8:00 a.m.        | <b>BREAKFAST &amp; REGISTRATION</b>  |  |
| 8:00 a.m. – 8:10 a.m.        | Introductions and Announcements  | Mike Boesen – AIG  |
| 8:10 a.m. – 9:00 a.m. (*)    | <a href="#">Regulatory Update</a>  | Mike Boerner – Texas Department of Insurance<br>Albert Sekac – Texas Department of Insurance<br>Jo Beth Stephenson – Texas Department of Insurance |
| 9:00 a.m. – 9:50 a.m. (*)    | <a href="#">Update on HSAs – Watson</a><br><a href="#">Update on HSAs – Lee</a>  | Bill Watson – American National<br>Tim Lee – Milliman, Inc.  |
| 9:50 a.m. – 10:10 a.m.       | <b>BREAK</b>   |  |
| 10:10 a.m. – 11:00 a.m. (*)  | <a href="#">Fair Value Accounting / Embedded Value Analysis / IFRS 4 in 2005 for European Union. US Implications (FASB &amp; IASB)</a> | Adrian O'Connor – AIG  |
| 11:00 a.m. – 11:50 a.m. (*)  | <a href="#">Small Life Policies</a>  | Glenn Tobleman – Lewis & Ellis, Inc.   |
| 11:50 a.m. – 1:20 p.m.       | <b>LUNCH</b>   |  |
| 1:20 p.m. – 2:10 p.m. (*)    | Market Impact of LOC's and Capital Market Alternatives<br><a href="#">Baldwin</a> <a href="#">Cowley</a>                               | Craig M. Baldwin – Transamerica<br>Alex Cowley – Lehman Brothers   |
| 2:10 p.m. – 3:00 p.m. (*)    | <a href="#">Sarbanes – Oxley Act of 2002</a>   | Bob Holliday – KPMG  |
| 3:00 p.m. – 3:20 p.m.        | <b>BREAK</b>   |  |
| 3:20 p.m. – 4:10 p.m. (*)    | <a href="#">Market Timing Issues in the Variable Products Industry</a>   | Tony Dardis – Towers Perrin  |
| 4:10 p.m. – 5:00p.m. (*)     | <a href="#">Critical Illness</a>   | Steve Pummer – Towers Perrin   |
| 6:00 p.m. – 7:30 p.m.        | <b>RECEPTION</b>   |  |
| <b>FRIDAY, 11/12/2004</b>    |  |  |
| 7:00 a.m. – 8:00 a.m.        | <b>BREAKFAST</b>   |  |
| 8:00 a.m. – 8:50 a.m. (*)    | <a href="#">The ABCD in Operation</a>  | Frank Irish – American Academy of Actuaries  |
| 8:50 a.m. – 9:40 a.m. (*)    | <a href="#">Recent Developments in Managing Mortality Risk</a>   | Phil Velazquez – Gen Re  |
| 9:40 a.m. – 10:00 a.m.       | <b>BREAK</b>   |  |
| 10:00 a.m. – 10:50 a.m. (*)  | <a href="#">RBC C3 Phase 2 Issues and Stochastic Modeling Concerns</a>   | Jason Kehrberg – Towers Perrin   |
| 10:50 a.m. – 11:40 p.m. (*)  | Pharmacy Utilization and Claim Trends**  | Rodger Kormylo – Medco   |
| 11:40 a.m. – 12:00 p.m.      | Business Meeting   | Mike Boesen – AIG  |
| 12:00 p.m. – 12:15 p.m.      | <i>Door Prizes</i>   | <i>Must be present to win</i>  |

The Actuaries Club of the Southwest has been designated by the American Academy of Actuaries as an Approved Provider for Continuing Education Requirements. Sessions for which one credit hour may be earned are denoted with an \*.

\*\* Contact speaker for presentation.