

ACTUARIES' CLUB OF THE SOUTHWEST

Fall Meeting Agenda

Plano, TX – November 10 & 11, 2005

<u>TIME</u>	<u>TOPIC</u>	<u>SPEAKER</u>
WEDNESDAY, 11/9/2005		
4:30 p.m. – 6:30 p.m.	REINSURER RECEPTION	
THURSDAY, 11/10/2005		
7:00 a.m. – 8:00 a.m.	BREAKFAST & REGISTRATION	
8:00 a.m. – 8:10 a.m.	Introductions and Announcements	Diane Devine – CSC
8:10 a.m. – 9:00 a.m. (*)	Regulatory Update	Mike Boerner – Texas Department of Insurance
9:00 a.m. – 9:50 a.m. (*)	XXX Implications	Robert Thomas – Milliman, Inc.
9:50 a.m. – 10:10 a.m.	BREAK	
10:10 a.m. – 11:00 a.m. (*)	RBC C-3 Phase 2 Implementation Issues	Richard Combs – AIG Retirement Services
11:00 a.m. – 11:50 a.m. (*)	Illustration Actuary – Refresher & New Developments	Alice Fontaine – Allen Bailey & Associates
11:50 a.m. – 1:20 p.m.	LUNCH	
1:20 p.m. – 2:10 p.m. (*)	Longevity Risks – Immediate Annuities	Waylon Peoples – AIG American General
2:10 p.m. – 3:00 p.m. (*)	Optimal Methods for Rating Small Groups at Renewal	Ross Winkelman – Milliman
3:00 p.m. – 3:20 p.m.	BREAK	
3:20 p.m. – 4:10 p.m. (*)	Trends in Worksite Marketing	Michael Weiland – Allen Bailey & Associates
4:10 p.m. – 5:00p.m. (*)	Term Update & Older Age Mortality	Dan Johnston – Scottish Re Christopher Shanahan – Scottish Re
6:00 p.m. – 7:30 p.m.	RECEPTION	
FRIDAY, 11/11/2005		
7:00 a.m. – 8:00 a.m.	BREAKFAST	
8:00 a.m. – 8:50 a.m. (*)	The Actuarial Profession: The Importance of This Moment in Time	Brad Smith – Milliman, Inc.
8:50 a.m. – 9:40 a.m. (*)	Medical vs. Pharmacy Trends	Rodger Kormylo – Medco
9:40 a.m. – 10:00 a.m.	BREAK	
10:00 a.m. – 10:50 a.m. (*)	Impact of Recent Valuation Mortality & Interest Changes for Life Insurance Products	Glenn Tobleman – Lewis & Ellis, Inc.
10:50 a.m. – 11:40 p.m. (*)	Equity Indexed Annuities: A View from 1,000 Feet	John Adduci – PolySystems, Inc.
11:40 a.m. – 12:00 p.m.	Business Meeting	Diane Devine – CSC
12:00 p.m. – 12:15 p.m.	<i>Door Prizes</i>	<i>Must be present to win</i>

The Actuaries Club of the Southwest has been designated by the American Academy of Actuaries as an Approved Provider for Continuing Education Requirements. Sessions for which one credit hour may be earned are denoted with an *.