

ACTUARIES' CLUB OF THE SOUTHWEST

Fall Meeting Agenda

San Antonio, TX – November 15 & 16, 2007

<u>TIME</u>	<u>TOPIC</u>	<u>SPEAKER</u>
WEDNESDAY, 11/14/2007		
4:30 p.m. – 6:30 p.m.	REINSURER RECEPTION	
THURSDAY, 11/15/2007		
7:00 a.m. – 8:00 a.m.	BREAKFAST & REGISTRATION	
8:00 a.m. – 8:10 a.m.	Introductions and Announcements	Leigh Harrington – Vice President, American General
8:10 a.m. – 9:00 a.m. (*)	Regulatory Update	Mike Boerner – Texas Department of Insurance
9:00 a.m. – 9:50 a.m. (*)	Economic Capital / ERM	Darin Zimmerman, Transamerica
9:50 a.m. – 10:10 a.m.	BREAK	
10:10 a.m. – 11:00 a.m. (*)	Product Development Issues – Speed to Market	Andy Ferris – Deloitte Consulting
11:00 a.m. – 11:50 a.m. (*)	Financial Decision-Making Theory and the Small Employer Market in Texas	Bonnie Albritton – Lewis & Ellis
11:50 a.m. – 1:20 p.m.	LUNCH	
1:20 p.m. – 2:10 p.m. (*)	Health Reform – Presidential Candidates Position	Merrill Matthews – Council for Affordable Health Ins.
2:10 p.m. – 3:00 p.m. (*)	Economic Impact of Hospital Acquired Infections	Jennifer Melchior – Milliman
3:00 p.m. – 3:20 p.m.	BREAK	
3:20 p.m. – 4:10 p.m. (*)	2006 Pricing Methodology Survey	Dominique Lebel – Towers Perrin
4:10 p.m. – 5:00p.m. (*)	Term / UL Experience (Mortality, Lapse, Conversion, Anti-selection)	Ken Thieme – Swiss Re Ed Wright – Swiss Re
6:00 p.m. – 7:30 p.m.	RECEPTION	
FRIDAY, 11/16/2007		
7:00 a.m. – 8:00 a.m.	BREAKFAST	
8:00 a.m. – 8:50 a.m. (*)	Developing a Hedging Program	Brian Sprawka, Towers Perrin
8:50 a.m. – 9:40 a.m. (*)	Long Term Care Combination Products / New Opportunity	Carl Friedrich – Milliman
9:40 a.m. – 10:20 a.m.	BREAK	
10:20 a.m. – 11:10 a.m. (*)	Managing for Performance – Management Skills Boot Camp for Actuaries	John Burrows – University of Texas
11:10 a.m. – 12:00 p.m. (*)	Retirement Planning / SPIA Tax Implications / Baby Boomer Financial Needs	Joan Grable – New York Life
12:00 p.m. – 12:15 p.m.	<i>Door Prizes</i>	<i>Must be present to win</i>

The Actuaries Club of the Southwest has been designated by the American Academy of Actuaries as an Approved Provider for Continuing Education Requirements. Sessions for which one credit hour may be earned are denoted with an *.