

ACTUARIES' CLUB OF THE SOUTHWEST

Spring Meeting Agenda

Houston, TX – June 9 & 10, 2005

<u>TIME</u>	<u>TOPIC</u>	<u>SPEAKER</u>
THURSDAY, 06/09/2005		
7:00 a.m. – 8:00 a.m.	BREAKFAST & REGISTRATION	
8:00 a.m. – 8:10 a.m.	Introductions and Announcements	Diane Devine – CSC
8:10 a.m. – 9:00 a.m. (*)	Actuarial Guideline 38 & Shadow Accounts – Both Sides of the Issues	Waylon Peoples – AIG American General
9:00 a.m. – 9:50 a.m. (*)	Medical Underwriting Refresher Course	Bob Cicchi – AIG American General
9:50 a.m. – 10:10 a.m.	BREAK	
10:10 a.m. – 11:00 a.m. (*)	AOMR in Texas	Jo Beth Stephenson – Texas Dept. of Insurance
11:00 a.m. – 11:50 a.m. (*)	Term and ROP Product News	Jason Kehrberg – Towers Perrin David Rains – Transamerica Re
11:50 a.m. – 1:20 p.m.	LUNCH	
1:20 p.m. – 2:10 p.m. (*)	Distribution Economics	Karen Slawinsky – Towers Perrin Phoebe Tinney – Towers Perrin
2:10 p.m. – 3:00 p.m. (*)	Alphabet Soup – Roles and Flows of the Regulatory Process	William J. Falk – ABCD Chairperson
3:00 p.m. – 3:20 p.m.	BREAK	
3:20 p.m. – 4:10 p.m. (*)	Medicare Part D	William J. Hogan – American National
4:10 p.m. – 5:00p.m. (*)	Low Interest Rates – Impact on Long Term Products	Jason Kehrberg – Towers Perrin
6:00 p.m. – 7:30 p.m.	RECEPTION	
FRIDAY, 06/10/2005		
7:00 a.m. – 8:00 a.m.	BREAKFAST	
8:00 a.m. – 8:50 a.m. (*)	Impact of the President's Plan for Privatizing Social Security	Gerry Schillaci – American National
8:50 a.m. – 9:40 a.m. (*)	RBC C-3 Phase 2 Seminar	Albert Sekac – Texas Dept. of Insurance
9:40 a.m. – 10:20 a.m.	BREAK	
10:20 a.m. – 11:10 a.m. (*)	Mini-Med Pricing Considerations	Cabe Chadick – Lewis & Ellis, Inc.
11:10 a.m. – 12:00 p.m. (*)	Modeling Interest Rates & Inflation	Richard Combs – AIG
12:00 p.m. – 12:15 p.m.	<i>Door Prizes</i>	<i>Must be present to win</i>

The Actuaries Club of the Southwest has been designated by the American Academy of Actuaries as an Approved Provider for Continuing Education Requirements. Sessions for which one credit hour may be earned are denoted with an *.